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Czech Republic

Trade Policy Monitoring

Impact of Czech EU Accession on U.S. Exports

2003

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Report Highlights: After EU accession, Czech agriculture will be more competitive in field crops but pork and poultry production will suffer from increased competition. EU veterinary and phytosanitary legislation have been in place for a few years and these already restrict imports of meat and poultry from the United States. After accession, tariffs will be higher for tobacco, dried fruits, nuts, and fish. U.S. suppliers will see lower tariffs for whisky, cigars, and wood products.

This report contains a spreadsheet comparison of pre and post accession tariffs for those agricultural products where the United States holds a seven percent or higher import market share (see Appendix I).

Includes PSD changes: No
Includes Trade Matrix: No
Unscheduled Report
Vienna [AU1], EZ

Executive Summary

The Czech Republic will join the European Union (EU) on May 1, 2004. At that time the Czech Republic will have adopted not only EU legislation, but also accept the EU tariff system and the Common Agricultural Policy (CAP). The affects on U.S. exports are mixed and driven mostly by tariff changes (see Appendix I).

Section I. - General Description of the Accession Process

1991	Accession Agreement signed between the Czech Republic and the EU
1994	Formal application for the EU membership
1998	Negotiations on enlargement starts between the EU and 10 accession countries
1999	Position Paper the Czech Republic specified its requirement on transition periods, quotas and other mechanisms for supply regulation
2000	Double Zero Agreement, reducing tariffs and other trade barriers between the Czech Republic and the EU
2002	Double Profit Agreement, elimination of some tariffs and no export subsidies on some commodities - comes into force in May 2003
January 2002	An EU Issue Paper announced proposed direct payments and quota for candidate countries (Germany, the Netherlands, Great Britain and Sweden thought the proposal was too generous - financial conditions from March 1999 did not include any direct payments)
April 2002	The Common Position of the EU was presented in an updated proposal for the accession countries (agreement on agriculture reached in June; the EU agreed that even though direct payments were not in the financial plan for 2000-2006, they are still part of <i>acquis communautaire</i> and valid)
June 2002	Sub-chapter closed - the Czech's preliminarily closed veterinary and phytosanitary sub-chapter (two transition periods: till the end of 2006 for 52 processing plants to fully meet hygienic requirements and till the end of 2009 for laying hens cages)
August 2002	Additional Information to the Position Paper - the Czech Republic presented 22 additional pieces of information to the Position Paper
July 2002	Mid-term review - the EU's proposal of the reform of the Common

Agricultural Policy (CAP) - includes: transfer of funds from pillar 1 to pillar 2 (direct payment to support of rural areas)
 - the main theme of the reform is to separate direct subsidies from production (the new proposal would pay farmers a sum of money based on arable land)

December 2002 Copenhagen Summit final decision on production quotas and subsidies

June 2003 Referendum on Czech's EU membership

Section II. - Effects of the CAP on Producers and Production Patterns

The Copenhagen summit in December 2002 laid out the conditions (production quotas, level of direct payments and volume of structural subsidies) for Czech agriculture after the accession to the EU.

Production quotas

Quotas, limits	Agreement with the EU	Current Situation
Base Area (ha)	2 253 598	2 381 749
Referential yield (MT/ha)	4.20	4.33
Milk (MT)	2 682 143 (after 2006: 2 737 931)	2 655 587
Suckler cows (heads)	90 300	100 333
Slaughter premium (heads)	483 382 27 380	358 412 12 046
Special beef premium (heads)	244 349	191 109
Ewes (heads)	66 733	56 000
Potato starch (MT)	33 660	38 000 (estimate 2002)
Sugar (A+B) (MT)	454 862	474 571
Dried fodder (MT)	27 942	29 663
Flax - long fibre (MT)	1 923	1 600
Flax and hemp - short fiber (MT)	2 866	3 141

Processed fruit and vegetable - tomatoes, peach, pear (MT)	12 000 1 287 11	11 025 700
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Production quotas are based on the size of Czech agriculture between 1995 - 2000.

Subsidies

As a result of the Copenhagen agreement, the new member countries will receive percentage of current EU direct payments as follows: 25% in 2004, 30% in 2005, 35% in 2006. Starting in 2007 direct payments will increase by 10% annually. Payments for current members and new members will be equal in 2013. A compromise was reached between the EU and the accession countries, allowing them to top up direct payments from their national budget by additional 30%. There are political discussions whether or not the Ministry of Finance will release financial resources for those additional 30% on direct payments.

Czech agriculture could receive annually subsidies between 2004 - 2006 of over \$1 billion (out of which \$550 million would come from the EU budget and \$45 million from the national budget).

The subsidies can be broken into several types (2004 - 2006 annual)

- direct payments: 473 mil. USD (226 from the EU budget, 246 from the national budget)
- rural fund (Horizontal Rural Development Plan): 200 mil. USD (160 from the EU budget, 40 from the national budget); the most important part of this subsidy is payments to Less Favorable Areas (LFA) and payments on agro-environmental projects
- structural (investment) subsidies (Structural Operational Plan): 97 mil. USD (50 from the EU budget, 13 from the national budget, 34 from private resources)
- national subsidies (state-aid) including research, education, etc.: 140 mil. USD
- support of market prices (e.g. export subsidies) 114 mil. USD from the EU budget

A. Arable Crop Assessment

Wheat, barley, rapeseed

Wheat, barley and rapeseed are currently highly profitable (barley 14%, wheat 20%). After accession they are expected to stay profitable and area will increase. The Czech Republic may become a net exporter of these commodities.

Sugar

Both Czech and EU producers work under the “sugar regime”, which is based on production quotas, high tariffs and administered prices. Under these conditions production of sugar is profitable in the EU and in the Czech Republic (19% on average in 2000 and 2001). After the accession sugar prices will rise by over 40%, which will make sugar within quota production highly profitable (41%). It is expected that sugar production will remain at the negotiated quota level.

B. Use of Direct Payments

The Czech Republic already has established a 'payment agency' and is introducing the EU's Integrated Administrative and Control System (IACS), which should allow to use the same full payment system as other EU members (as opposed to a simplified system).

C. Expected Changes in Livestock Production

Milk

Milk production is limited by quotas and belongs to one of the most supported commodities (high protection of domestic market and high export subsidies). Production of milk on arable land (near wheat and rapeseed, which are used as feeds) is not profitable. On the other hand production of milk in less favorable areas (LFA) with grass pastures is profitable. Prices of milk will increase by about 15% after the accession and production of milk will shift from arable land to hilly grass areas (extensive farming), which would contribute to the use of the mountainous land.

Beef

Beef production is also highly supported by the government. After accession prices could increase by 30% and cattle production should be profitable, especially on grassland in less favorable areas.

Pork

Production of pork is currently highly profitable in the Czech Republic even without any direct payments. Prices of pork are relatively high, in some cases higher than in the EU due to market protection. After accession, prices of pork will probably go down and could decrease pork production in the Czech Republic. Additional outlays to meet EU animal welfare standards may also push some producers out of the market.

Poultry

The production of poultry is highly concentrated in the Czech Republic. The domestic poultry market is also highly protected and even though prices of poultry are higher than world prices, Czech producers are only slightly profitable. Poultry production is not directly subsidized in either the EU nor in the Czech Republic. After accession, prices of poultry may decrease slightly and some producers will go out of business. Additional outlays to meet EU animal welfare standards (floor area, etc.) may also push some producers out of the market.

D. Future Use of Export Subsidies

Currently, the Czech Republic uses export subsidies for milk and dairy products, potato starch and beef. After the accession, EU's export subsidy system will be applied.

E. Other Market Access Issues

Agricultural trade among new member states is expected to increase due to elimination of tariff barriers. This is especially true for Poland, Hungary, and the Slovak Republic. With the EU, the

increase of trade will not be as large because trade barriers have already been reduced and are set to decline further with the implementation of the 'Double Profit' agreement, which covers most agricultural commodities (as off May 2003).

Section III. - Post Estimate of U.S. Trade Losses

U.S. trade losses due to the accession of the Czech Republic are influenced by two major factors, first by legislation changes that restrict some U.S. products (beef, poultry, products made from GMOs) and secondly by lower tariffs on products exported from the EU to the Czech Republic. The exact amount is hard to estimate due to many factors, however, it can be said that it is in the range of several million dollars.

A. Post Estimates of Lost Trade Due to Higher Tariffs

After the accession import tariffs will change and affect various products. The attached table lists U.S. products with at least 7% share on total imports and shows current and new tariff rates. The EU tariffs applied after the accession will be higher for the following commodities:

	<u>Current</u>	<u>New</u>
tobacco	6%	18.4%
almonds	0	3.5-5.6%
prunes	0.8	9.6%
fructose	0	16%
American salmon	0	2%
dogfish	0	8%
extracts&juices	0	12.8%
mixtures of nuts	0 or 0.8%	4 or 6%
walnuts	0	4%
hazelnuts	0	3.2%
palm oil	0	9.6%

B. Post estimates of lost trade due to implementation of EU legislation, including legislation that has been implemented in the last five years

For the past several years the Czech Republic has been adopting and implementing a wide range of EU rules as part of the "Aquis Communautaire". Many of these rules protect the Czech market on the basis of phytosanitary and veterinary requirements. Because of these rules, the United States supplies no fresh/frozen meat although the import market is about \$70 million and is served by at least 15 exporting countries (other than the EU). U.S. variety meats (for processing into sausage) and horsemeat would be immediately competitive if certification issues could be resolved. There is demand for high quality U.S. beef and poultry for retail sale but these products continue to be constrained by EU-inspired salmonella restrictions. For example, an exporter of poultry leg quarters might not want to risk that a consignment would test positive and then have the shipment constrained to use as an ingredient in a lower value heat treated product

Section IV. - Market Access Opportunities

A. Products with lower tariffs after EU accession

From the attached list of U.S. products (Appendix A) have a more than 7% share on total import to the Czech Republic, the following commodities will enjoy lower tariffs:

	<u>Current</u>	<u>New</u>
whiskies	8.5%	0
veneer	1.6%	0
cigars	40%	26
lumber	2.5%	0
veneer sheets	2.9 or 1.6%	0
edible flours	20%	15.4
plywood	4.8 or 4.3%	0

B. Products where EU accession will remove a non-tariff barrier

The Czech Republic may except all the approved varieties of GMO in the EU. Currently there are about 22 varieties approved in the EU but only four in the Czech Republic.

C. Changing consumption patterns

Consumption patterns have already changed significantly since 1989 (see table below). Since 1989 consumption of soft drinks doubled and tap water was replaced with bottled water, soft drinks and fruit juices. Consumption of milk and dairy products decreased and is lower than in the EU. Animal fats have been replaced with vegetable oils. Consumption of red meat dropped significantly (primarily for health reasons, with beef it is also a fear of BSE). On the other hand poultry consumption increased by 70% over the past ten years. Fruit and vegetables are gaining higher share “on the menu”. Dark bread is gradually replacing white bread. These trends are expected to continue after EU accession.

Apart from changes in consumption, more affluent people are changing their eating habits and spend more money in restaurants. Another visible trend is a growing popularity of prepackaged meals in supermarkets and hypermarkets.

Food price changes

Czech producers are more afraid of price competition from the new member states rather than from current EU countries. Surprisingly, the government anticipates no major price jump in food prices. Rather, prices will grow gradually by about 5% a year.

(Exchange rate: 1USD = 27 CZK)

Appendix I Tariff Analysis*Products Where the U.S. Has 7% or Greater Import Share*

HS6	Product Description	Value of imports from U.S. in USD	US Share in %	Current Tariff (%)	Preference	EU Tariff (%)	Difference in rates (EZ-EU)
010620	Reptiles including snakes and turtles	224244	76	0		0	0
021099	Edible flours and meals of meat or meat offal	251440	96	20		15.4	4.6
030311	American salmon (Oncorhynchus nerka) excluding headinglivers No 03.04 and roes,	78840	29	0		2	-2
030319	Salmon excluding Oncorhynchus nerka, livers and roes, No 03.04	242265	30	0		2	-2
030375	Dogfish and other sharks,frozen,excl heading No 03.04,livers and roes	37701	19	0		Dogfish of the species Squalus acanthias and Scyliorhinus spp.6.0, Other 8.0	-6.0, Other -8.0
030376	Eels, frozen, excluding heading No 03.04, livers and roes	19708	49	0		0	0
030420	Fish fillets frozen	2684453	9	0			
030622	Lobsters nes, not frozen, in shell or not, including boiled in shell	17109	8	0		Live, Other - whole 8.0, Other 10.0	-0.8 or -10.0
041000	Edible products of animal origin nes	22704	55	10.0		7.7	2.3
050590	Feathers&down nes clnd,disinfected presvd,featherd pts&skins pdr&waste	4852	26	0		0	0
051110	Semen bovine	1281188	45	0		0	0

060410	Mosses and lichens suitable for bouquets or for ornamental purposes	16503	17	Reindeer moss 0, Other 1.0	Reindeer moss: free, Other: Developing Countries, EU, CEFTA, EE, LT, IL free	Reindeer moss 0, Other 5.0	Reindeer moss 0, Other -4.0
060491	Foliage, branch & pts of plant w/o flo/bud, grass, for bouquets & orn purp, fr	1005395	15	1.0	EU, CEFTA, EE, LT free	2.5	-1.5
060499	Foliage, branch, etc w/o flowers/buds & grass for bouquet/orn purp exc fr	93647	7	1.0	EU, CEFTA, EE, LT free	Not further prepared than dried 0, Other 10.9	Not further prepared than dried 1.0, Other -9.9

071290	Vegetables and mixtures dried, but not further prepared nes	296674	7	Dried potatoes 8.0 , Dried sweetcorn, hybrid, for sowing, others 2.0, Dried tomatoes, carrots, others 1.5	Dried potatoes: HU, EE, LT free, IL Q free, 5.0 PL, Dried sweetcorn, hybrid, for sowing, others: Developing countries, CEFTA, LV, EE, LT free, IL Q free, Dried tomatoes, carrots, others: CEFTA, EE, LT free, IL Q free	Potatoes 10.2, Dried sweetcorn, hybrid, for sowing 0, Other 9.4 EUR/100 kg, Dried tomatoes, carrots, others 12.8	Potatoes -2.2, Corn 2.0, Tomatoes, carrots, other -11.3
071333	Kidney beans&white pea beans dried shelled,whether o not skinned o split	304756	15	0		0	0
071339	Beans dried, shelled, whether or not skinned or split, nes	4955	11	0		0	0
080211	Almonds in shell fresh or dried	136110	92	0		Bitter 0, Other 5.6 (Q 2.0)	-5.6
080212	Almonds,fresh or dried,shelled or peeled	7891851	89	0		Bitter 0, Other 3.5 (Q 2.0)	-3.5
080221	Hazelnuts or filberts in shell fresh or dried	7864	19	0		3.2	-3.2
080231	Walnuts in shell, fresh or dried	25712	28	0		4.0	-4

080290	Nuts edible, fresh or dried, whether or not shelled or peeled, nes	117461	23	0		Pecans, Areca (or betel) and cola 0, Tropical products 2.0, Other 2.0	Areca (or betel), cola and Pecans 0, Other -2.0
080620	Grapes, dried	559009	13	In immediate containers of a net capacity not exceeding 2 kg 2.0, Other 1.5	Developing Countries, EU, CEFTA, LV, EE, LT, TR free	2.4	Containers up to 2 kg -0.4, Other -0.9
081320	Prunes, dried	1086431	56	0.8	Developing Countries, EU, CEFTA, LV, EE, LT free	9.6	-8.8

081350	Mixtures of edible nuts or dried fruits of this chapter	27460	10	Dried mixtures of papaws, tamarinds, cashew apples, lychees, others: 0.8, Dried mixtures of tropical nuts of heading Nos 0801 and 0802, other: 0	Dried mixtures of papaws, tamarinds, cashew apples, lychees, others: 0.8, Dried mixtures of tropical nuts of heading Nos 0801 and 0802, others: Developing countries free	Of papaws (papayas), tamarinds, cashew apples, lychees, jackfruit, sapodilla plums, passion fruit, carambola and pitahaya 4.0, Other 6.4	-3.2 or -6.4
081400	Peel of citrus fruit/melons (watermelons) fresh, frz, drid/prov presvd	11977	7	0		1.6	-1.6
091099	Spices nes	21761	7	0		0	0
100590	Maize (corn) nes	179171	12	17	Q 4.2 EU, 15.0 HU, 5.0 SI, PL, LV, LT free	0 EUR / 1000 kg	
100620	Rice, husked (brown)	107549	9	0		88 EUR / 1000 kg	

110220	Maize (corn) flour	15461	64	17	15.0 CEFT A, 8.0 LT, LV free	Of a fat content not exceeding 1,5 % by weight 173 EUR / 1000 kg , Other 98 EUR / 1000 kg	0
110230	Rice flour	9259	25	3.0	CEFT A, LV, EE, LT free	138 EUR / 1000 kg	
110630	Flour,meal&powder of edible fruits&nuts&peel of citrus fruit or melons	9401	11	0		Of bananas 10.9, Other 8.3	Of bananas -10.9, Other -8.3
120220	Ground-nuts shelled,whether or not broken,not roasted or otherwise cooked	783717	9	0	Developing countries free	0	0
120600	Sunflower seeds, whether or not broken	706796	10	Sunflower seeds for sowing: 8.5, Other: 40	Sunflower seeds for sowing : CEFT A, LV, EE, LT free, Others : 20.0 HU, Q 10.0 BG, PL, SI, LV, LT free	0	For sowing 8.5, Other 40

120999	Seeds, fruit and spores for sowing, nes	59166	10	0		Forest-tree seeds 0, Seeds of plants cultivated principally for their flowers, other than those of subheading 120930 3.0, Other 4.0	Forest-tree seeds 0, Other -3.0 or -4.0
121410	Lucerne (alfalfa) meal and pellets	99	100	0		0	0
151110	Palm oil, crude	3381	49	0		For technical or industrial uses 5.1, Others 9.6	-9.6
151229	Cotton-seed and its fractions refined but not chemically modified	732	72	0		For technical or industrial uses 5.1, Other 9.6	-9.6
151590	Veg fats&oils nes&their fractions,refind or not but not chemically modified	86715	7	0 or 17.0 in bottles less than 1kg			
160300	Extracts&juices of meat,fish,or crust,molluscs/oth aquatic invertebr	31247	83	0		In immediate packings of a net capacity of 1 kg or less 12.8, Other 0	-12.8
160411	Salmon prepared or preserved, whole or in pieces, but not minced	12473	7	0		5.5	-5.5
170219	Lactose syrup	27611	21	20.0		14 EUR / 100 kg	
170250	Fructose, chemically pure	548625	82	0		16.0	-16

170310	Cane molasses	139094	26	21.5	14.0 CEFT A	0.35 EUR / 100 kg	
190490	Cereals,exc maize (corn),in grain form,pre-cookd or otherwise preparad - Other	33915	19	Rice 25.0, Other 3.0	Rice: CEFT A 7.0, IL Q 17.0, EU, EFTA, LV free, Other: LV free	8.3	Rice 16.7, Other 5.3
200929	Grapefruit juice with Brix value over 20	245210	21	0		Powdered , other 33.6 % + 20.6 EUR / 100 kg,	
210120	Tea or mat extracts,essences & concentrates & preparations thereof	662236	20	2.0	1.9 EU, 1.9 ESVO, CEFT A, LV, EE, LT, IL free	6.0	-4.0
210690	Food preparations nes	12713866	11	Cheese fondues 6.9	4.1 EU, EFTA, 5.0 HU,PL ,SI	Cheese fondues 35 EUR / 100 kg,	
220830	Whiskies	5551895	39	8.5	5.0 EU, 5.0 EFTA, Q 5.0 PL, Q 5.0 BG	0	8.5

240120	Tobacco, unmanufactured, partly or wholly stemmed or stripped	21291080	54	6.0	Q 2.4 EU, Q 4.5 BG, LT free	Flue-cured Virginia type and light air-cured Burley type tobacco (including Burley hybrids); light air-cured Maryland tobacco (including Burley hybrids); light air-cured Maryland type and fire-cured tobacco 18.4, Other 11.2	-12.4
240210	Cigars, cheroots and cigarillos, containing tobacco	536306	14	40.0	Q 26.0 PL	26.0	14.0
440399	Logs, non-coniferous	1610577	29	0		0	0
440791	Lumber, Oak	447419	8	3.1	EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	3.1
440799	Lumber, non-coniferous	495871	9	2.5	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	2.5

440810	Veneer, coniferous (softwood) less than 6 mm thick	480914	20	1.8	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	1.8
440839	Veneer sheets of white lauan, sipo, limba, okoum, obeche	380297	14	White lauan, sipo, limba, okoumé, obéché, acajou d'Afrique, sapelli, virola, mahogany (Swietenia spp.), palissandre de Rio, palissandre de Para and palissandre de Rose 2.9, Other 1.6	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	2.9 or 1.6
440890	Veneer, non-coniferous, less than 6 mm thick	2063876	9	1.6	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	1.6
441292	Plywood with ply of tropical wood	36494	45	4.8 or 4.3	EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	4.8

				Compound alcoholic preparations, other than those based on odoriferous substances, of a kind used for the manufacture of beverages 21.2	12.5 EU, EFTA, 5.0 HU, SI, Q 12.5 PL	Compound alcoholic preparations, other than those based on odoriferous substances, of a kind used for the manufacture of beverages 17.3 % MIN 1 EUR / % vol/hl	3.9
				Flavoured or coloured sugar syrups 6.9	5.0 HU, PL, SI	Flavoured or coloured sugar syrups - Isoglucose 42.7 EUR / 100 kg/net mas, Lactose 14 EUR / 100 kg, Glucose syrup and maltodextrine 20 EUR / 100 kg, Other 0.4 EUR / 100 kg/net/%sacchar.	
HS6	Product Description	Value of imports from U.S. in USD	US Share in %	Current Tariff (%)	Preference	EU Tariff (%)	Difference in rates (EZ-EU)

240120	Tobacco, unmanufactured, partly or wholly stemmed or stripped	21291080	54	6.0	Q 2.4 EU, Q 4.5 BG, LT free	Flue-cured Virginia type and light air-cured Burley type tobacco (including Burley hybrids); light air-cured Maryland tobacco (including Burley hybrids); light air-cured Maryland type and fire-cured tobacco 18.4, Other 11.2	-12.4
210690	Food preparations nes	12713866	11	Cheese fondues 6.9	4.1 EU, EFTA, 5.0 HU, PL, SI	Cheese fondues 35 EUR / 100 kg,	
080212	Almonds, fresh or dried, shelled or peeled	7891851	89	0		Bitter 0, Other 3.5 (Q 2.0)	-3.5
220830	Whiskies	5551895	39	8.5	5.0 EU, 5.0 EFTA, Q 5.0 PL, Q 5.0 BG	0	8.5
030420	Fish fillets frozen	2684453	9	0			
440890	Veneer, non-coniferous nes, less than 6 mm thick	2063876	9	1.6	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	1.6
440399	Logs, non-coniferous nes	1610577	29	0		0	0
051110	Semen bovine	1281188	45	0		0	0
081320	Prunes, dried	1086431	56	0.8	Developing Countries, EU, CEFTA, LV, EE, LT free	9.6	-8.8
060491	Foliage, branch&pts of plant w/o flo/bud, grass, for bouquets&orn purp, fr	1005395	15	1.0	EU, CEFTA, EE, LT free	2.5	-1.5
120220	Ground-nuts shelled, whether or not broken, not roasted or otherwise cooked	783717	9	0	Developing countries free	0	0

120600	Sunflower seeds, whether or not broken	706796	10	Sunflower seeds for sowing: 8.5, Other: 40	Sunflower seeds for sowing: CEFTA, LV, EE, LT free, Others: 20.0 HU, Q 10.0 BG, PL, SI, LV, LT free	0	For sowing 8.5, Other 40
210120	Tea or mat extracts, essences & concentrates & preparations thereof	662236	20	2.0	1.9 EU, 1.9 ESVO, CEFTA, LV, EE, LT, IL free	6.0	-4.0
080620	Grapes, dried	559009	13	In immediate containers of a net capacity not exceeding 2 kg 2.0, Other 1.5	Developing Countries, EU, CEFTA, LV, EE, LT, TR free	2.4	Containers up to 2 kg -0.4, Other -0.9
170250	Fructose, chemically pure	548625	82	0		16.0	-16
240210	Cigars, cheroots and cigarillos, containing tobacco	536306	14	40.0	Q 26.0 PL	26.0	14.0
440799	Lumber, non-coniferous	495871	9	2.5	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	2.5
440810	Veneer, coniferous (softwood) less than 6 mm thick	480914	20	1.8	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	1.8
440791	Lumber, Oak	447419	8	3.1	EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	3.1

440839	Veneer sheets of white lauan, sipo, limba, okoum, obeche	380297	14	White lauan, sipo, limba, okoumé, obéché, acajou d'Afrique, sapelli, virola, mahogany (Swietenia spp.), palissandre de Rio, palissandre de Para and palissandre de Rose 2.9, Other 1.6	Developing Countries, EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	2.9 or 1.6
071333	Kidney beans&white pea beans dried shelled, whether or not skinned or split	304756	15	0		0	0
071290	Vegetables and mixtures dried, but not further prepared	296674	7	Dried potatoes 8.0, Dried sweetcorn, hybrid, for sowing, others 2.0, Dried tomatoes, carrots, others 1.5	Dried potatoes : HU, EE, LT free, IL Q free, 5.0 PL, Dried sweetcorn, hybrid, for sowing, others: Developing countries, CEFTA, LV, EE, LT free, IL Q free, Dried tomatoes, carrots, others: CEFTA, EE, LT free, IL Q free	Potatoes 10.2, Dried sweetcorn, hybrid, for sowing 0, Other 9.4 EUR/100kg, Dried tomatoes, carrots, others 12.8	Potatoes -2.2, Corn 2.0, Tomatoes, carrots, other -11.3
021099	Edible flours and meals of meat or meat offal	251440	96	20		15.4	4.6
200929	Grapefruit juice with Brix value over 20	245210	21	0		Powdered, other 33.6 % + 20.6 EUR / 100 kg,	
030319	Salmon excluding Oncorhynchus nerka, livers and roes, No 03.04	242265	30	0		2	-2
010620	Reptiles including snakes and turtles	224244	76	0		0	0

100590	Maize (corn) nes	179171	12	17	Q 4.2 EU, 15.0 HU, 5.0 SI, PL, LV, LT free	0 EUR / 1000 kg	
170310	Cane molasses	139094	26	21.5	14.0 CEFTA	0.35 EUR / 100 kg	
080211	Almonds in shell fresh or dried	136110	92	0		Bitter 0, Other 5.6 (Q 2.0)	-5.6
080290	Nuts edible, fresh or dried, whether or not shelled or peeled, nes	117461	23	0		Pecans, Areca (or betel) and cola 0, Tropical products 2.0, Other 2.0	Areca (or betel), cola and Pecans 0, Other -2.0
100620	Rice, husked (brown)	107549	9	0		88 EUR / 1000 kg	
060499	Foliage,branch,etc w/o flowers/buds&grass for bouquet/orn purp exc fr	93647	7	1.0	EU, CEFTA, EE, LT free	Not further prepared than dried 0, Other 10.9	Not further prepared than dried 1.0, Other -9.9
151590	Veg fats&oils nes&their fractions,refind or not but not chemically modified	86715	7	0 or 17.0 in bottles les than 1kg			
030311	American salmon (Oncorhynchus nerka) excluding headinglivers No 03.04 and roes,	78840	29	0		2	-2
120999	Seeds, fruit and spores for sowing, nes	59166	10	0		Forest-tree seeds 0, Seeds of plants cultivated principally for their flowers, other than those of subheading 1209 30 3.0, Other 4.0	Forest-tree seeds 0, Other -3.0 or -4.0
030375	Dogfish and other sharks,frozen,excl heading No 03.04,livers and roes	37701	19	0		Dogfish of the species Squalus acanthias and Scyliorhinus spp.6.0, Other 8.0	-6.0, Other -8.0
441292	Plywood with ply of tropical wood	36494	45	4.8 or 4.3	EU, EFTA, CEFTA, LV, EE, LT, IL, TR free	0	4.8

190490	Cereals,exc maize (corn),in grain form,pre-cookd or otherwise preparad - Other	33915	19	Rice 25.0, Other 3.0	Rice: CEFTA 7.0, IL Q 17.0, EU, EFTA, LV free, Other: LV free	8.3	Rice 16.7, Other 5.3
160300	Extracts&juices of meat,fish,or crust,molluscs/oth aquatic invertebr	31247	83	0		In immediate packings of a net capacity of 1 kg or less 12.8, Other 0	-12.8
170219	Lactose syrup	27611	21	20.0		14 EUR / 100 kg	
081350	Mixtures of edible nuts or dried fruits of this chapter	27460	10	Dried mixtures of papaws, tamarinds, cashew apples, lychees, others: 0.8, Dried mixtures of tropical nuts of heading Nos 0801 and 0802, other: 0	Dried mixtures of papaws, tamarinds, cashew apples, lychees others: 0.8, Dried mixtures of tropical nuts of heading Nos 0801 and 0802, others: Developing countries free	Of papaws (papayas), tamarinds, cashew apples, tychees, jackfruit, sapodillo plums, passion fruit, carambola and pitahaya 4.0, Other 6.4	-3.2 or -6.4
080231	Walnuts in shell, fresh or dried	25712	28	0		4.0	-4
041000	Edible products of animal origin nes	22704	55	10.0		7.7	2.3
091099	Spices nes	21761	7	0		0	0
030376	Eels, frozen, excluding heading No 03.04, livers and roes	19708	49	0		0	0
030622	Lobsters nes, not frozen, in shell or not, including boiled in shell	17109	8	0		Live, Other - whole 8.0, Other 10.0	-0.8 or -10.0
060410	Mosses and lichens suitable for bouquets or for ornamental purposes	16503	17	Reindeer moss 0, Other 1.0	Reindeer moss: free, Other: Developing Countries, EU, CEFTA, EE, LT, IL free	Reindeer moss 0, Other 5.0	Reindeer moss 0, Other -4.0

110220	Maize (corn) flour	15461	64	17	15.0 CEFTA, 8.0 LT, LV free	Of a fat content not exceeding 1 ,5 % by weight 173 EUR / 1000 kg , Other 98 EUR / 1000 kg	0
160411	Salmon prepared or preserved, whole or in pieces, but not minced	12473	7	0		5.5	-5.5
081400	Peel of citrus fruit/melons (watermelons) fresh,frz,drid/prov presvd	11977	7	0		1.6	-1.6
110630	Flour,meal&powder of edible fruits&nuts&peel of citrus fruit or melons	9401	11	0		Of bananas 10.9, Other 8.3	Of bananas -10.9, Other -8.3
110230	Rice flour	9259	25	3.0	CEFTA, LV, EE, LT free	138 EUR / 1000 kg	
080221	Hazelnuts or filberts in shell fresh or dried	7864	19	0		3.2	-3.2
071339	Beans dried, shelled, whether or not skinned or split, nes	4955	11	0		0	0
050590	Feathers&down nes cldn,disinfected presvd,featherd pts&skins pdr&waste	4852	26	0		0	0
151110	Palm oil, crude	3381	49	0		For technical or industrial uses 5.1, Others 9.6	-9.6
151229	Cotton-seed and its fractions refined but not chemically modified	732	72	0		For technical or industrial uses 5.1, Other 9.6	-9.6
121410	Lucerne (alfalfa) meal and pellets	99	100	0		0	0
				Compound alcoholic preparations , other than those based on odorifrous substances, of a kind used for the manufactur e of beverages 21.2	12.5 EU, EFTA, 5.0 HU, SI, Q 12.5 PL	Compound alcoholic preparations , other than those based on odorifrous substances, of a kind used for the manufactur e of beverages 17.3 % MIN 1 EUR / % vol/hl	3.9
				Flavoured or coloured sugar syrops 6.9	5.0 HU, PL, SI	Flavoured or coloured sugar syrops - Isoglucose 42.7 EUR / 100 kg/net	

						mas, Lactose 14 EUR / 100 kg, Glucose syrup and maltodextrin e 20 EUR / 100 kg, Other 0.4 EUR / 100 kg/net/%sac char.	
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